

SILICON GRAPHICS, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(In thousands)

	<u>June 27, 2008</u> (Unaudited)	<u>June 29, 2007</u>
<u>ASSETS</u>		
Current assets:		
Cash and cash equivalents	\$ 39,552	\$ 69,887
Short-term marketable investments	258	223
Short-term restricted investments	4,292	6,763
Accounts receivable, net	53,816	47,643
Inventories	72,601	54,354
Prepaid expenses	7,772	6,153
Other current assets	51,720	49,576
Total current assets	230,011	234,599
Restricted investments	1,872	302
Property and equipment, net	40,917	43,392
Other intangibles, net	55,399	71,264
Other non-current assets, net	86,996	59,501
Total assets	\$ 415,195	\$ 409,058
<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
Current liabilities:		
Accounts payable	\$ 34,492	\$ 14,387
Accrued compensation	28,878	35,382
Income taxes payable	2,798	2,209
Other current liabilities	38,502	44,420
Current portion of long-term debt	12,750	261
Current portion of deferred revenue	126,138	84,798
Current portion of restructuring liability	1,242	1,410
Total current liabilities	244,800	182,867
Long-term debt	119,750	85,000
Non-current portion of deferred revenue	70,524	32,362
Long-term income taxes payable	23,715	20,902
Other non-current liabilities	12,782	3,468
Total liabilities	471,571	324,599
Total stockholders' equity (deficit)	(56,376)	84,459
Total liabilities and stockholders' equity	\$ 415,195	\$ 409,058